



OUR STRATEGIC PLAN

2018-2020

Supporting community organisations to achieve a region of vibrant, healthy and caring communities

STRATEGIC GOALS

Preserve the Community Trust's capital base in real terms while making optimal annual distributions

Distribute Community Trust funds in a fair and effective manner

Maintain Community House, Timaru, as a community support hub

Adopt best practice in governance and management

Support non-profit organisations to maintain their long term sustainability

TO ACHIEVE OUR STRATEGIC GOALS WE WILL

1. PRESERVE THE CAPITAL BASE IN REAL TERMS WHILE MAKING OPTIMAL ANNUAL DISTRIBUTIONS

- Complete an annual review of the Statement of Investment Policies and Objectives
- Make informed decisions with the appointed Investment Advisor to get the best possible returns from the financial managers
- Participate regularly in professional development to upskill in investment expertise
- Participate in an annual planning day to discuss and review current investment and granting strategies

2. DISTRIBUTE COMMUNITY TRUST FUNDS IN A FAIR AND EFFECTIVE MANNER

- Review the Grant Funding policy annually considering current social and economic conditions in the region
- Respond to initiatives to address community needs and concerns
- Review the success of grant outcomes against stated purposes
- Maintain an online application process that is easily understood and accessible for applicants

3. MAINTAIN COMMUNITY HOUSE, TIMARU, AS A COMMUNITY SUPPORT HUB

- Maintain the Community House building to a high standard through regular review of the maintenance plan
- Maximise occupancy by promoting benefits and providing an excellent service

4. ADOPT BEST PRACTICE IN GOVERNANCE AND MANAGEMENT

- Support effective and respectful discussion to encourage innovative and alternative ideas
- Participate in an annual formal Board self-review
- Review current funding trends and investment activities

5. SUPPORT NON-PROFIT ORGANISATIONS TO MAINTAIN THEIR LONG-TERM SUSTAINABILITY

- Understand the needs of the community using available research from Community groups, Government agencies and Local Bodies
- Provide multi-year funding to assist in sustainability of viable organisations to assist them to reach their potential
- Refer applicants to relevant advisory services as appropriate
- Collaborate with other funders in the region to support new or ongoing community projects and to share community information
- Collaborate with other funders to provide user-friendly, streamlined funding opportunities for community groups