

South Canterbury Funders Forum



Te Tari Taiwhenua
Internal Affairs



» A group of philanthropic and government agencies supporting not for profit groups. These funders are now working together to make sure that funding and other support opportunities are relevant and accessible for the not for profit sector in South Canterbury.

Who and Why



Understanding *Outcomes*

INTERNAL AFFAIRS



Te Tari Taiwhenua

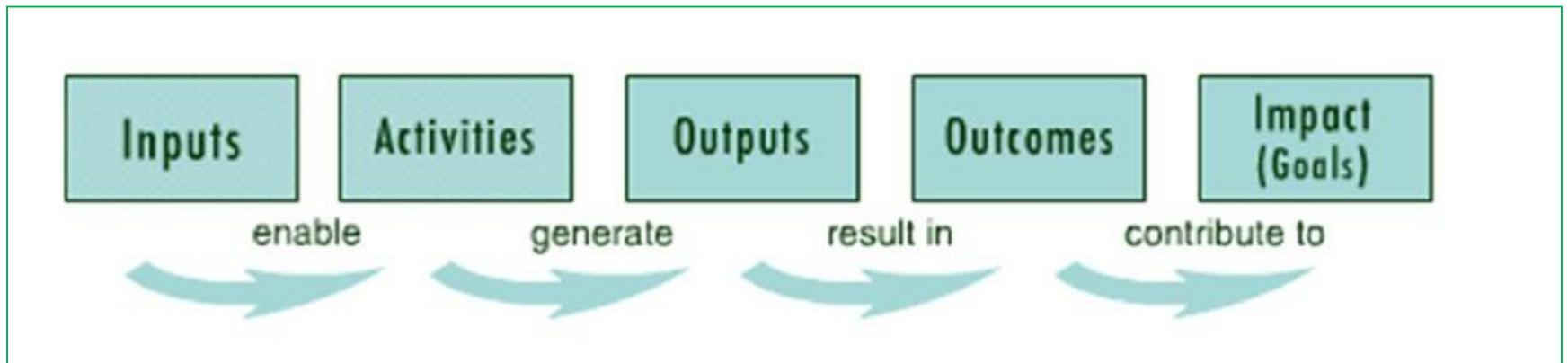
New Zealand Government

Policies - Funding for Outcomes

- who will benefit?
- what outcomes do you expect to achieve as a result of what you are planning to do?
- how you will know what you've achieved or what difference you've made?
 - by the numbers
 - by the stories



Outcomes Logic Flow

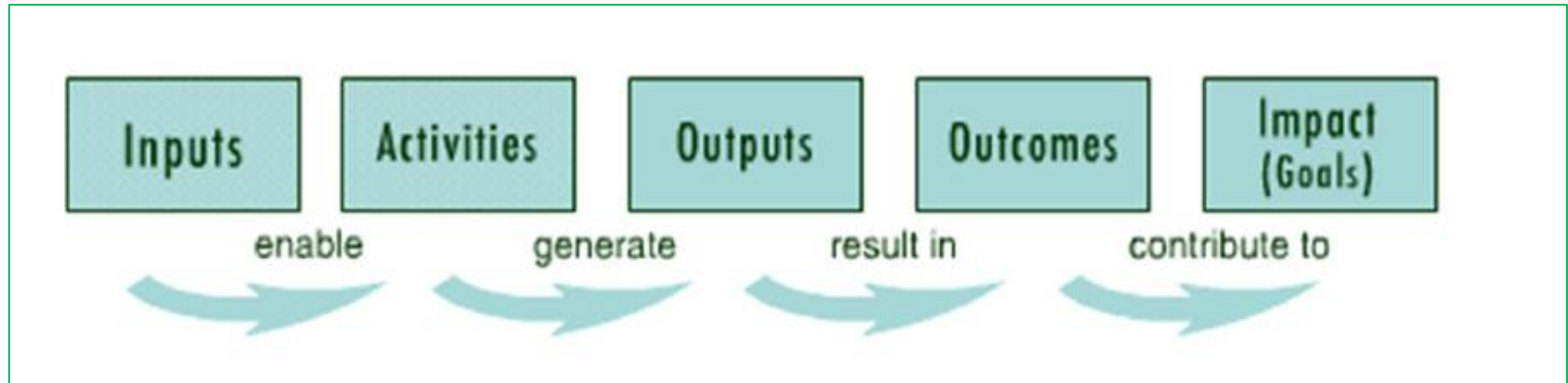


2017 Aoraki COGS Community Outcomes

- people living in Aoraki communities are less isolated, and more connected and involved in their communities
- people in Aoraki are aware of and access a range of local services appropriate to their needs
- Aoraki communities and families/whānau - including youth - are strong, healthy and vibrant.



INPUTS

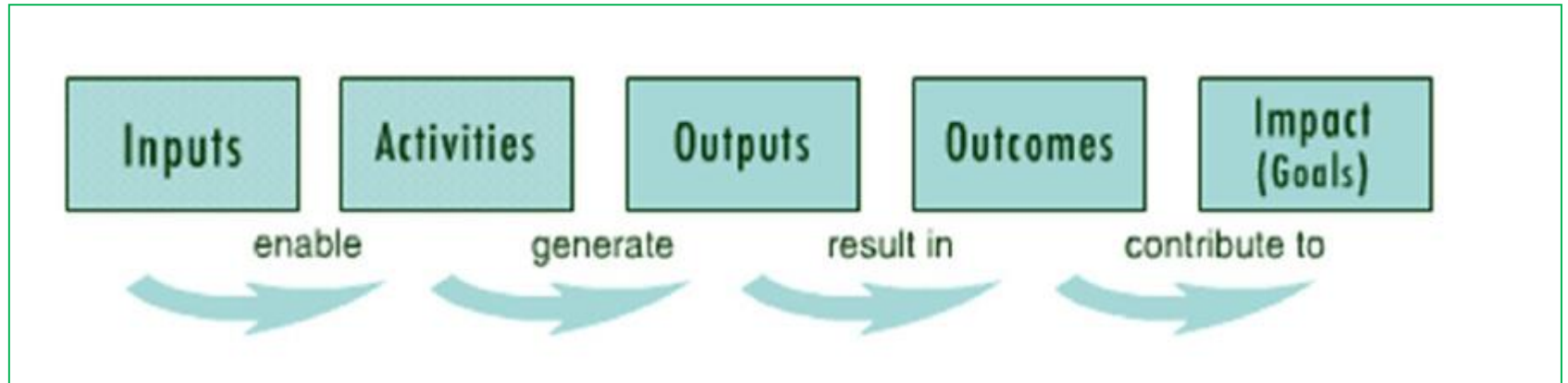


Inputs

Resources required to deliver an activity, project, programme or service

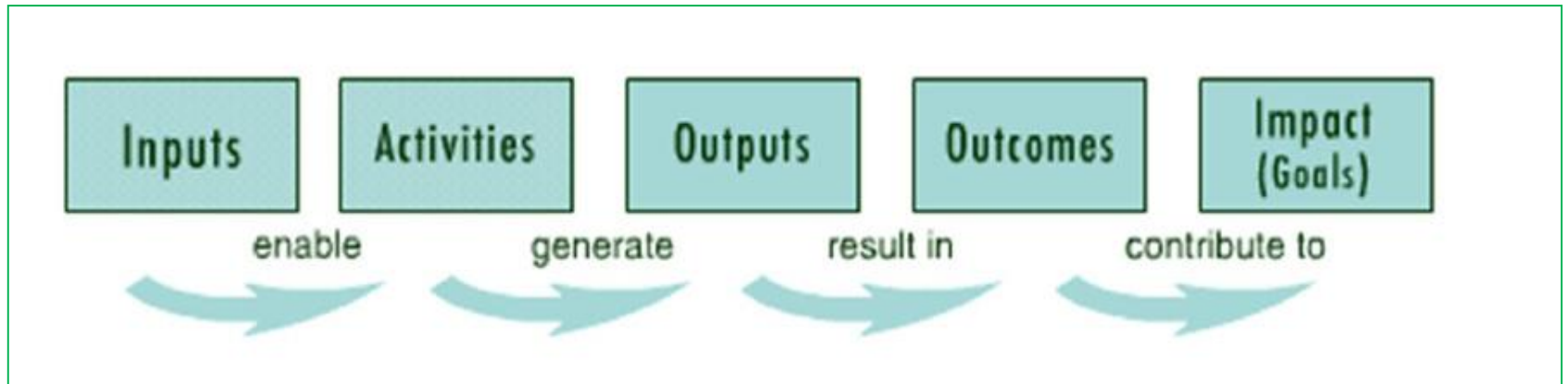
-salary/wages, volunteers, training, volunteers' expenses, rent, power, telephone, travel, postage, photocopying, professional fees, supervision, etc.

OUTPUTS



Outputs - What the organisation or community does/ delivers - activities, projects, programmes, services, etc.

Outcomes



- **Outcomes** – are all the **changes, benefits, behaviours, learning or effects** that happen - or start to happen - as a result of the activities, projects, programmes or services provided.

What is an Outcome statement?

- Outcomes are the **changes, benefits, learnings or effects** that happen – or start to happen – as a result of the activities, projects or services provided
- **High level, often aspirational, statement of intent**
 - “Develop safer communities”
 - “Improve water safety awareness in the community”
 - “Enhance social engagement of blind people”
- **Outcomes are not *directly* measureable**
 - Use indirect measures to check whether there has been success in achieving the outcome



Outcomes vs Outputs

- **An output** details what the organisation or community does
 - Bus trips for the elderly
 - Repair Marae whare
 - Provide budgeting services
 - Clean up local waterways
- **An outcome** defines changes that have taken place as a result of what the organisation or community does
 - Improved social cohesion
 - Cultural development
 - Poverty is reduced for low income families
 - Stronger communities

Outcomes vs Outputs and Inputs

- Outcome success measured by other indicators – Outputs

Outcome	Possible outputs
Improved water safety within the local community	<ul style="list-style-type: none">• Decreased drownings• Increased children attending swimming lessons• Community radio supports water safety• Increased number of life jackets available for hire

- Outputs need some preliminary action – Inputs

Outcome	Possible inputs
Improved water safety within the local community	<ul style="list-style-type: none">• Hire life guards during summer holidays• Upgrade facilities at town swimming pool• Promote water safety messages on community radio• Sponsor life jackets for hire at boat ramp

Outcomes, outputs and inputs

Reduced social and geographical isolation

OUTCOME



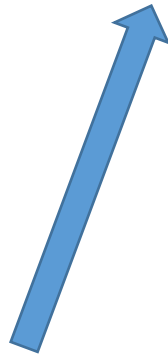
20 elderly people transported to local community fair

OUTPUT

Cost of
Van hire



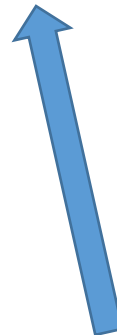
Staff
costs



Petrol &
parking



Entry
fees



Lunch and
refreshments



INPUTS



Questions



Trust Aoraki Values

- Integrity
- Honesty
- Impartiality
- Professionalism
- Transparency

Strategic Plan

"Locals for
locals"

SPORT
HEALTH
EDUCATION
ARTS
COMMUNITY

Vision – Prominent funder in all regions of operation adding value to local communities

Trust Aoraki Ltd key business drivers:

- To add value to the local community by enhancing **COMMUNITY** and **ECONOMIC** benefits
-
- To **ENHANCE AMATEUR SPORT** in local communities where contributing sites are situated
-
- Committed to enhancing sporting infrastructure
-
- To promote sport, activity and wellbeing
-
- To support **EXCELLENCE** and **PARTICIPATION** and promote role models





MAKING A GOOD GRANT APPLICATION – HINTS

- 1) Give us a call and have chat;
- 2) Plan well ahead;
- 3) Consider our Funding Schedule.

03 688 9930

25 Royal Arcade, TIMARU

www.trustaoraki.co.nz

Timaru District Council Community Development Fund

Close in March and September

- For Community Organisations for Public Events, Rural Community Hall Maintenance, Community Services and Heritage/Historic. **\$120,000.**
- Substantial Donations over \$10,000 to Community Organisations to improve/develop facilities. **\$30,000.**
- Community Development Loans to Community Organisations to improve/develop facilities. **\$400,000.**
- Sport & Recreation Loans to Community Organisations for facilities and major plant items. **\$400,000.**

The following are considered by Community Development Chairperson – no closing date.

- NZ Representative Donations **\$250.** Must be a resident of the District and officially selected to represent NZ.
- Minimal Donations **\$500.** Community Organisations for Public Events, Rural Community Hall Maintenance, Community Services and Heritage/Historic.

Youth Entertainment Fund

For public events, entertainment or activities that benefit youth (aged 12 to 25 years). Close in March and August. **\$10,000.**




Other Funding Scheme Council Administrators

Albert Daniel Hally Trust (on behalf of Perpetual Guardian)  perpetual guardian

Close April and October. For organisations with charitable purposes for projects that benefit the SC community. Funds via investment return - **\$30,000** ave.

Thomas Hobson Trust (on behalf of Public Trust)  Public Trust

Close October. For organisations in the former Geraldine Country area for capital projects that are public and charitable. Funds via investment return - **\$37,000** ave.

Creative Communities Scheme (on behalf of Creative New Zealand)  Timaru District creative COMMUNITIES nz

Close February, May, August and November. For individuals, businesses, organisations. For art projects that benefit the Timaru District community. **\$36,000**.



Community
TRUST
Mid & South Canterbury

www.comtrust.org.nz

What, When and How?

- **Not-for-profit community organisations**
- **Both project and programme/operational costs**
- **Our Grants Policy sets out specific eligibility criteria**
- **4 rounds up to \$10,000; 2 rounds over \$10,000; one round by invitation only. About a 2 month turn around**
- **Our online application form and process is tightly structured to ensure that every applicant presents Trustees with the most relevant information**



Community
TRUST
Mid & South Canterbury

What do we look for in a successful application?

- Evidence of local/regional IMPACT and SUPPORT, eg
Who exactly is going to use and benefit from your proposal? How?
How do you know that these people will engage with you to achieve the outcomes you describe for them?
What environmental impacts are you creating?
- Absence of RISK factors, eg
Do you have the governance/professional capability and capacity to deliver?
Do you have appropriate financial and project management processes in place?
Is any one else already offering something similar? Are you working together?
- Evidence that a hand up is required. Trustees will consider any government contracts you hold, other fundraising you have tried, your reserves and investments, and the contributions made by your members and volunteers.
- EQUITY/comparative factors



Community
TRUST
Mid & South Canterbury

Ask the Community Relations Manager about

- Eligibility (organisation or project)
- Timing (grant rounds)
- Previous grants and outcomes
- Online application process
- Application questions and attachments
- Telling your story, identifying outcomes
- Accountability reporting and acknowledgement



Community
TRUST
Mid & South Canterbury

COMMUNITY HOUSE 27

Community House: Not-for-profit and voluntary agencies building a vibrant community together





Immediate Steps (IMS) Funding \$100,000 per year

Rangitata River, Canterbury

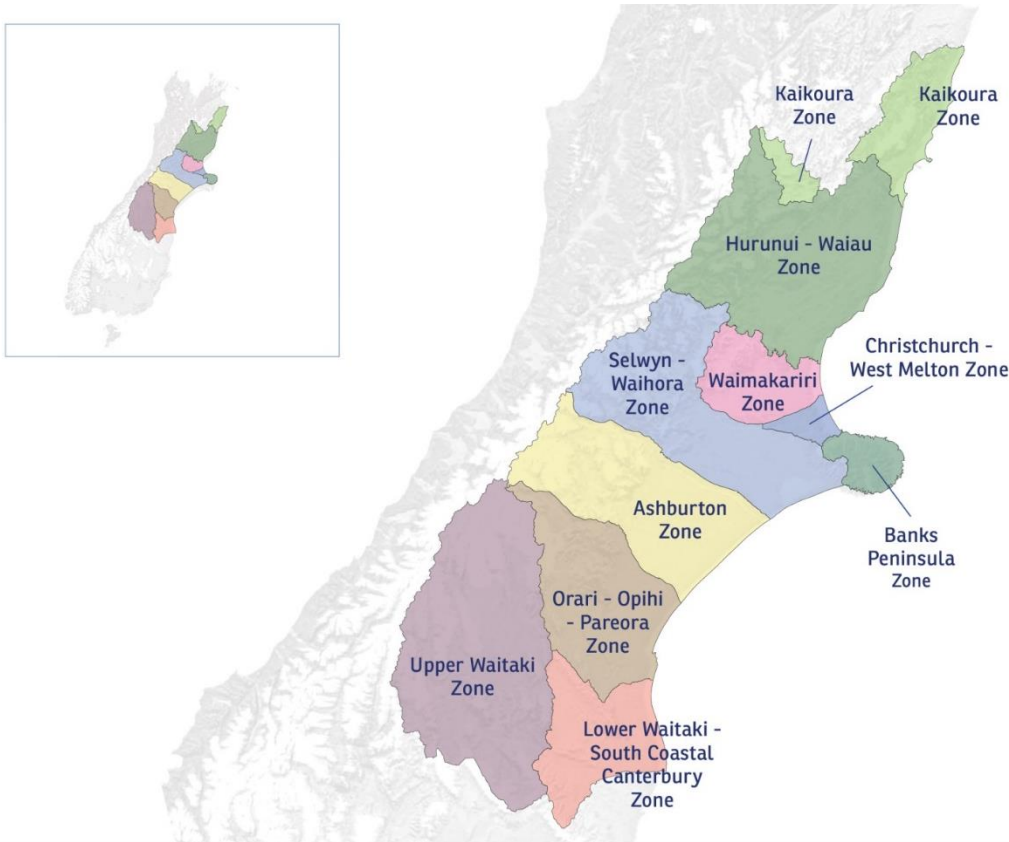
Funding projects that support the goals of the Canterbury Water Management Strategy (CWMS)



CWMS:

- A collaborative, community-led approach to environmentally-sustainable water management, through 'Zone Committees'.
- A partnership between Environment Canterbury, Canterbury's city and district councils, Ngāi Tahu and water stakeholders.

10 Water Zone committees



Each Water Zone Committee approves up to \$100,000 per year of IMS biodiversity funding.

Priority given to protection of biodiversity that is there already

- Wetland enhancement
- Weed control
- Planting projects

Protecting and enhancing what is there already





Weed control of Holly in Foothills forest



Riparian planting. Ki uta ki tai
Mountains to the sea

BIODIVERSITY

Funding Application

Environment Canterbury - helping you to help the environment

Contact Customer Services on 0800 324 636 or go to www.ecan.govt.nz/biodiversity to check eligibility criteria before applying.

Project Name:

Name of person/organisation/group or school undertaking the project:

Key contact person: (person responsible for overall leadership of the project)

Address:

Phone No: Private ()

Business ()

Fax No: ()

Email:

Project Location:

Grid Reference:

Local District: Council:

LWRS zone:

Does the site have legal protection? ☐ no ☐ yes Type:

Are you or your organisation GST registered? ☐ no ☐ yes. GST number:

Site description (habitat, vegetation, current management and threats to biodiversity)

Environment
Canterbury
Regional Council
canterbury.mvn.nz/eca

Canterbury
Water



Kennedy Lange

Kennedy.Lange@ecan.govt.nz

Ph 0800324636

Rob Carson-Iles

Robert.Carson-iles@ecan.govt.nz

Ph 0800324636



The Ask

Perpetual Guardian Grant Applications

Martin Reynecke
Client Manager - Timaru

Our Granting Process

STEP ONE

Perpetual Guardian publish all of their discretionary funding options online. You can review the granting schedule here:

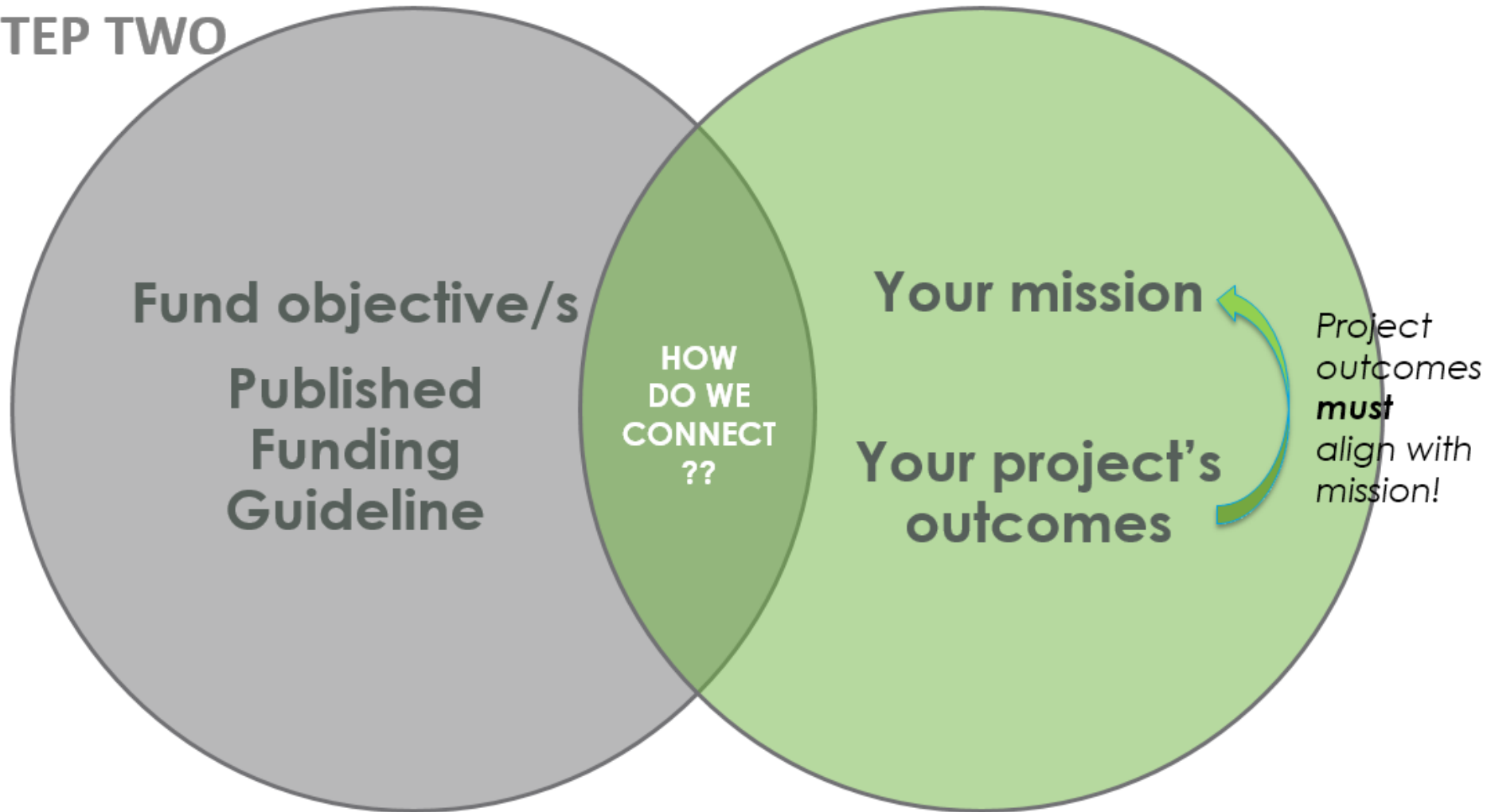
<https://www.perpetualguardian.co.nz/philanthropy/grants-and-scholarships>

THE ONUS IS ON YOU!

We recommend that you diarise a monthly review of the schedule to determine whether there is a strategic match to your work.

Our Granting Process

STEP TWO



Our Granting Process

STEP THREE

Click on the online link “Grants open now” to formally apply for funding! Create a new login for each application.

The applications are categorised into three tiers:

- **Grants under \$15,000** (require less information)
- Grants between \$15,000 and \$100,000
- Grants \$100,000+

STEP FOUR

Please follow the emailed instructions provided. You can also find more helpful information on our website.



Supporting our future Sports Champions

ABOUT

- Established to support and assist South Canterbury athletes on the international stage.
- Criteria – be local, reaching NZ standard, national endorsement
- Sponsorship Round
- Scholarship Round – February
- It works



Future Focussed Investing in Communities

Liz Stephenson
Community Advisor
Dept. Internal Affairs
Ph: 0800 824 824

www.communitymatters.govt.nz

Liz.stephenson@dia.govt.nz

INTERNAL AFFAIRS



Te Tari Taiwhenua

New Zealand Government

What we do

Community Advisory Services

- We provide advice, information, support and resources to assist the development of resilient, strong and prosperous communities, hapū and iwi.
- We administer community funding schemes - e.g. COGS, Lottery Community, L. Community Facilities
- <http://www.communitymatters.govt.nz>
- Liz Stephenson, Community Advisor
- Ph 0800 824 824



A Clear &
POWERFUL
STRATEGY



How we Work

- Supporting Community Led Development
- Identifying and supporting community leaders and leading agencies /groups
- Community visioning
- Collective Action
- Governance and Management training
- Strategic Planning
- Evaluation workshops
- Brokering relationships
- Funding Investment advice





MORE
PEOPLE
MORE
ACTIVE
MORE
OFTEN

www.sportcanterbury.org.nz



Kiwisport Fund

Kiwisport is a fund that aims to have :

- More children playing sport
- More opportunities
- Better skills

It is about

- School aged children – in-school, out of school, strengthening links
- Partnerships – schools, clubs, other community organisations
- A fund not a programme

Current RPF Fund Plan

Funding Streams

Funding Stream	Funding Type	Percentage
Kiwisport Coordinators	Contestable	27%
Fundamental Sports Skills – Land based	Contestable	23%
Fundamental Movement Skills - Land Based	Non contestable	5%
Fundamentals – Learn to Swim	Contestable	10%
Youth (Yr 7 – 13)	Contestable	20%
Coach and Official Training	Contestable	15%



www.sportcanterbury.org.nz



Community Accounts Service

» To support our community

» To provide closer collaboration between other not-for-profit groups



Why did we come about? >



- » Mentor existing treasurers
- » Manage their payroll
- » Enter their transactions in a cash book, or software program
- » Invoice their members
- » Prepare payment schedules
- » Prepare end of year accounts

What we will do:

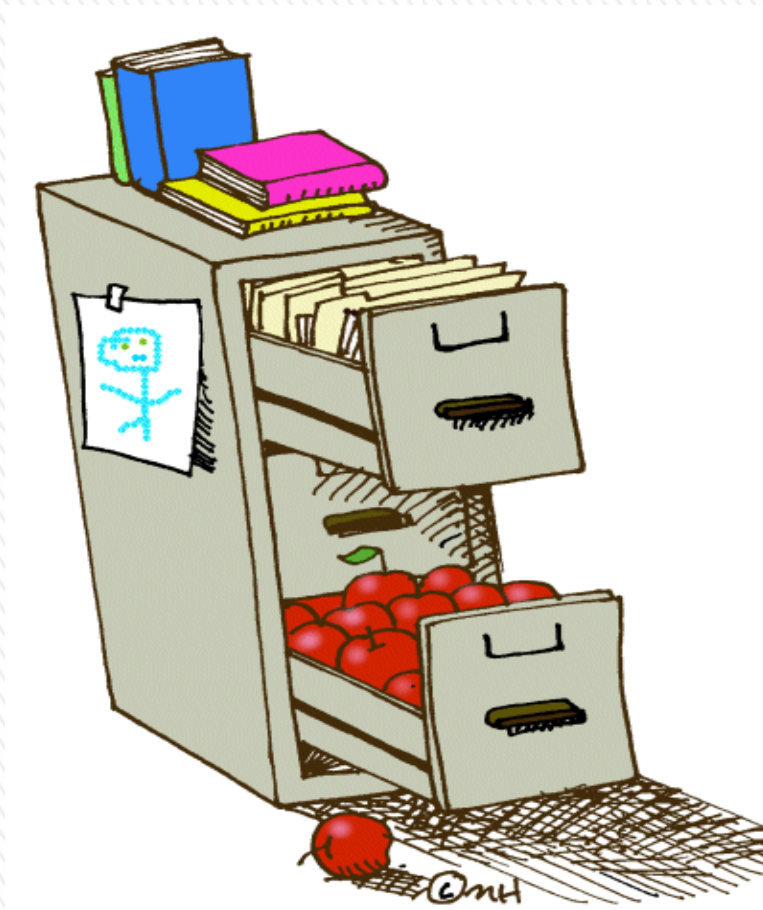




- » Simplifies the difficult treasurer role
- » Protects against fraud
- » Provides accurate and timely accounts
- » Frees up time for the groups to focus on their activities

What will this achieve?





- » Make payments, or sign cheques
- » Funding Applications
- » Archive your files
- » File the Charities Services or Company Office Annual Returns

What we cannot do:





- » Lotteries
- » COGS
- » Support for Volunteering Fund
- » Community Trust Mid & South Canterbury
- » Timaru District Council
- » Perpetual Guardian
- » Southern Trust
- » Pub Charities

Who supports us? >

South Canterbury Funders Forum



South Canterbury
Funders Forum
@scfundersforum

