

Event Centre Housekeeping

- Toilets are marked and located off the Function Room to the right of the bar area
- If you hear a loud continuous alarm, evacuate the building immediately through the closest external door. Assemble on the Paul Street footpath outside of the main entrance
- First Aid cabinet located in the kitchen and court entry foyer and are unlocked and available
- Defibrillator available in the court entry foyer
- In the event of an earthquake, drop, cover and hold



TRUST



AORAKI



Waimate
District Council



Aoraki
Foundation

Rotary



Community
TRUST
Mid & South Canterbury



Environment
Canterbury
Regional Council
Kaunihera Taiao ki Waikaiti



perpetual guardian



United
Way
United Way New Zealand



Te Tari Taiwhenua
Internal Affairs



sport
canterbury

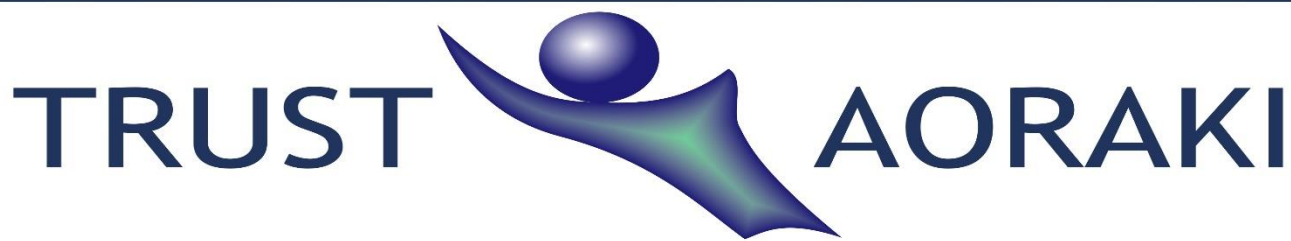


Volunteering
Mid & South Canterbury

Waimate Community Funding Forum

18 July 2019





NOT FOR PROFIT

CLASS 4 GAMBLING OPERATOR – regulator Department of Internal Affairs -Gaming Machines in Hotels

PHILOSOPHIES – Excellence and Participation

70% Amateur Sport

30% Health, Education, Arts, Community

100% LOCAL

COMMUNITY FUNDER



Adding value to local communities
by enhancing community and
economic benefits



TRUST  AORAKI





Enhancing amateur sport in local communities, including sporting infrastructure





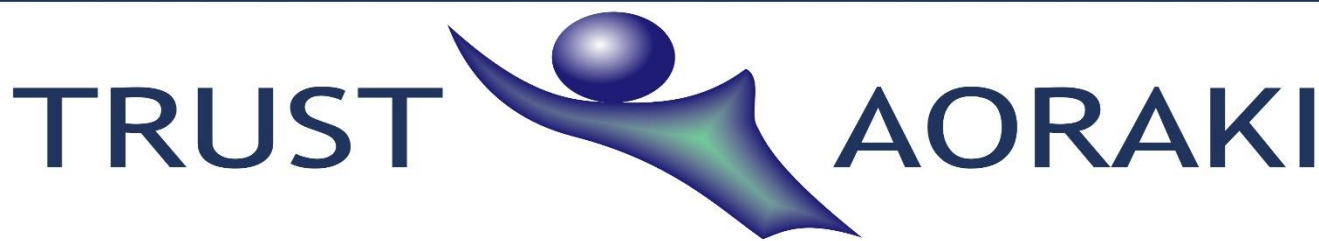
Promoting sport, activity and wellbeing





Supporting
Excellence
and
Participation
and promoting
role models





MAKING A GOOD GRANT APPLICATION – HINTS

- 1) Give us a call and have chat;
- 2) PLAN well ahead;
- 3) Consider a MIX of fund raising initiatives;
- 4) COMMUNICATE – by providing as much relevant information associated with application as possible;
- 5) Consider our Funding Schedule and Donation Criteria –
BI-MONTHLY BOARD MEETINGS.

03 688 9930

25 Royal Arcade, TIMARU

www.trustaoraki.co.nz

Wāimate District Council Managed Grants

Carolyn Johns
Community and Strategy Group Manager



Waimate District Council Community Grant

- Established to provide community groups and individuals opportunity to help carry out projects that will benefit and enhance their local community
- Applications open in April and October
- \$10,000 per year



Waimate District Council Sports Grant

- Established to provide community groups and individuals opportunity to help carry out projects that will benefit and enhance their local sporting community
- Applications open in April and October
- \$10,000 per year



Creative Communities Scheme

- Supports community involvement, engages young people and promotes cultural diversity in the arts
- Applications open in March and September
- \$19,764 per year



Heritage Fund

- Projects that include archaeological and traditional sites, buildings and sites with Historic Place classifications, notable and heritage trees and other buildings or sites Council agrees to
- Applications open in February and August
- \$5,000 per year



Sport NZ Rural Travel Fund

- Travel subsidy for junior teams (aged between 5 and 19 years) participating in local sports competitions outside of school time
- Applications open in April and October
- \$9,500 per year



Recreational Track Development Fund

- Public track development and maintenance
- Applications open in February and August
- \$20,000 per year





We have two types of sponsorship:

- Organisational, for groups and community organisations, open year round
- Personal development, for individuals striving to attain excellence in their field of endeavour, two rounds, March and September





Organisational

Each year we distribute hundreds of thousands of dollars to help with projects and events that contribute to growth and promotion of the region.





Personal development

We focus on assisting people in their area of excellence, sporting, cultural or community activities.

As we're local first, the grants are given out to those who reside in the Alpine Energy electricity distribution area.

Grants are awarded within a mix of cultural, sporting or community activities, but not for tertiary education studies or school sports teams.

Over the years, thousands of locals have seen their personal development goals boosted through our assistance and financial support.





Community initiatives.

- Being available
- Working with like minded companies
- Pooling our available resources
- Making a difference, in a sustainable way







Community
TRUST
Mid & South Canterbury

www.comtrust.org.nz

What, When and How?

- Not-for-profit community organisations (c.a. \$1.5m p.a.)
- Both project and programme/operational costs
- Eligibility criteria – see our Grants Policy
- 4 rounds up to \$10,000; 2 rounds over \$10,000; one round by invitation only (c.a. 2 month turn around)
- Online form and attachments – well informed decisions and a fair process for everyone



Community
TRUST
Mid & South Canterbury

What do we look for in a successful application?

- Evidence of local/regional support and impact, eg
 - Who exactly is going to use/benefit from your proposal? How?
 - Evidence of community support *or*
 - Evidence of an environmental need/sustainable impact
- Management of risk factors, eg
 - Do you have appropriate financial/project management processes in place? (documentation requirements)
 - What is your own commitment? Volunteers, fundraising, contributions etc
 - Is any one else already offering something similar? Are you working together?

Ask the Community Relations Manager about

- Eligibility (organisation or project)
- Timing (grant rounds)
- Previous grants and outcomes
- Online application process
- Application questions and attachments
- Telling your story, identifying outcomes
- Accountability reporting and acknowledgement



Community
TRUST
Mid & South Canterbury



United Way New Zealand Funding for Community Organisations



United Way New Zealand

United Way New Zealand mobilises the caring power of communities around South Canterbury and New Zealand, to improve peoples lives. The 3 main focus areas are:



Health & Wellbeing

When it comes to accessing health & wellbeing services , many people are disadvantaged by their financial situation. We believe there should never be a barrier to improved health and work with community partners to provide necessary services.



Education & Skill Development

Success in life begins with a quality education.

And yet, many children and young people lack the support they need to strengthen their literacy, stay on track in school, graduate, develop their skills and find a career.



Financial Stability

Chronic unemployment. Financial illiteracy. Homelessness.

In our communities, individuals and families are facing financial obstacles that prevent a good quality of life.

October 2019 - United Way NZ accept funding applications

February 2020 - UWNZ regional volunteers visit charities

March 2020 - Successful applicants will be notified



**“Our strength is grounded in our
ability to work together”**

For Further Information please go to www.unitedway.org.nz or email admin@unitedway.org.nz



Rotary



Immediate Steps Funding

Supporting the
Canterbury Water Management
Strategy (CWMS)

Up to \$100,000 per year

Rangitata River, Canterbury



BIODIVERSITY

Funding Application

Environment Canterbury – helping you to help the environment

Contact Customer Services on 0800 324 636 or go to www.ecan.govt.nz/biodiversity to check eligibility criteria before applying.

Project Name:	
Name of person/organisation/group or school undertaking the project:	
Key contact person: (person responsible for overall leadership of the project)	
Address:	
Phone No: Private ()	Business ()
Fax No: ()	Email:
Project Location:	Grid Reference:
Local District Council:	CWMS zone:
Does the site have legal protection? <input type="radio"/> no <input type="radio"/> yes Type:	
Are you or your organisation GST registered? <input type="radio"/> no <input type="radio"/> yes, GST number:	

Site description (habitat, vegetation, current management and threats to biodiversity)

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Rob Carson-Iles

Biodiversity Officer

Environment Canterbury

Robert.Carson-iles@ecan.govt.nz

Ph 0800324636

The Aoraki Foundation

Our Story

— Give where you live —

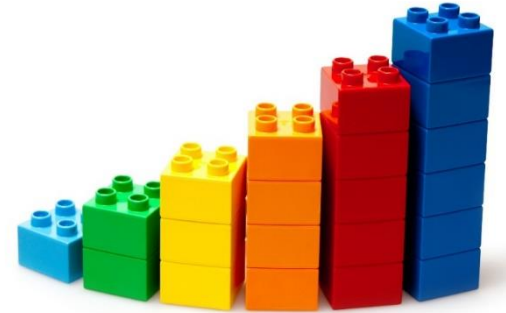


Aoraki
Foundation



How do Community Foundations work?

- Community Foundations are building a local fund that will benefit their local community, forever
- They provide an opportunity for people to leave a gift to their community
- Funds are pooled and invested in perpetuity
- Generous individuals and companies work in partnership with their Community Foundation
- Voluntary trustees are committed to ensuring a strong and caring Foundation supporting the local community



Our Mission

The Aoraki Foundation provides the opportunity for philanthropic giving

We played a significant role in bringing the community on board to support CBAY and the MRI

But that is not our core role

Our mission is to inspire and strengthen our community through building a significant philanthropic fund - receiving donations from the community and distributing funds in line with donor wishes while maintaining the capital intact for future giving





How is Progress?

- We have \$4.15m in donated funds that we manage
- Professional managers are employed using a balanced income approach
- We are ethical investors
- We distributed \$94,950 into the community to 30 recipients last year

A variety of funds have been established:

- General Community Impact
- Health
- Heritage Buildings
- The Environment
- Sports
- Timaru, Waimate and Mackenzie Funds





Applications are invited from all not-for-profit, charitable organisations, sports clubs and community groups in South Canterbury seeking assistance for health related charitable purposes in our community.

CLOSING DATE FOR APPLICATIONS is: Monday 30th September 2019



Contact Details

- Leah Bradley – Executive Officer

admin@aorakifoundation.co.nz
021 905 402



aorakifoundation.co.nz



@aorakifoundation

An aerial photograph showing a suburban town with numerous houses and streets. In the background, a large, prominent mountain with a distinct, light-colored, triangular-shaped peak rises above the town. The sky is clear and blue.

Dempsey Scholarship Fund



The Ask

Perpetual Guardian Grant Applications

Martin Reynecke

Client Manager

2 Sefton Street East Timaru

ABOUT US

- 2014 merger between
Perpetual Trust and Guardian Trust
- 135 years of experience
- Perpetual Guardian manages almost
600 charitable entities,
- Largest trustee for Charitable Trusts
in New Zealand,
- Look after over \$150 billion and make
grants between \$20- \$35M annually.



Our Granting Process

In response to a rapidly and dramatically changing world, Perpetual Guardian implemented a new online grants administration system in 2018.

The new framework is designed to save you some time, and provide more meaningful information for our Trustees to make their decisions.

Our Granting Process

STEP ONE

THE ONUS IS ON YOU!

We recommend that you diarise a monthly review of the granting schedule online to determine whether there is a strategic match to your work.



Online Granting Schedule 2019

<https://www.perpetualguardian.co.nz/philanthropy/grants-and-scholarships>

Our Granting Process

STEP TWO

On the opening date Perpetual Guardian publish a funding guideline, which details the intent of the established fund, the terms of that funding, and estimated funding timeframe.

One of the SC grants rounds open annually around April
This includes The A & R Edgar Charitable Trust and The General Charitable Fund South Canterbury who were all established to apply the net income at the trustee's discretion towards charitable purposes in the **South Canterbury area**.

Our Granting Process

STEP TWO



Our Granting Process

STEP THREE

Click on the online link to formally apply for funding!

The applications are categorised into three tiers:

- Grants under \$15,000 (require less information)
- Grants between \$15,000 and \$100,000
- Grants \$100,000+

STEP FOUR

After you've started an application, you'll receive an email. Please read the instructions provided carefully.

Effective Applications

- ALWAYS read the **Funding Guideline**
- Make sure you combine the **History of the Settlor** and the **Terms of the Trust** deed onto your 'ask'
- Make sure your **'Ask'** is up Front
- Professional Trustees show **Preference for Projects**
- Distinguish between **Needs and Wants**
- Articulate some **Outcomes**



Supporting our future Sports Champions

ABOUT

- Established to support and assist South Canterbury athletes on the international stage.
- Criteria – be local, reaching NZ standard, national endorsement
- Sponsorship Round
- Scholarship Round – February
- It works



Future Focussed Investing in Communities

Liz Stephenson
Community Advisor
Dept. Internal Affairs
Ph: 0800 824 824

www.communitymatters.govt.nz

Liz.stephenson@dia.govt.nz

INTERNAL AFFAIRS



Te Tari Taiwhenua

New Zealand Government

What we do

Community Advisory Services

- We provide advice, information, support and resources to assist the development of resilient, strong and prosperous communities, hapū and iwi.
- We administer community funding schemes - e.g. COGS, Lottery Community, L. Community Facilities
- <http://www.communitymatters.govt.nz>
- Liz Stephenson, Community Advisor
- Ph 0800 824 824



A Clear &
POWERFUL
STRATEGY



How we Work

- Supporting Community Led Development
- Identifying and supporting community leaders and leading agencies /groups
- Community visioning
- Collective Action
- Governance and Management training
- Strategic Planning
- Evaluation workshops
- Brokering relationships
- Funding Investment advice





MORE
PEOPLE
MORE
ACTIVE
MORE
OFTEN

www.sportcanterbury.org.nz



KiwiSport Regional Partnership Fund

The National purpose of the KiwiSport RPF

The purpose of this fund is to create partnerships with community sport providers to:

- Increase the number of school aged children participating in organised sport by strengthening links with the community and sports clubs
- Increase the availability and accessibility of sport opportunities for all school aged children
- Support children to develop skills that enable children to participate effectively in sport
- Can be used to fund up to 70% of an initiative/programme

KiwiSport Regional Partnership Fund

Priority Areas:

Priority Areas In alignment with Sport New Zealand's direction Sport Canterbury are giving priority to programmes and initiatives that:

- ***Focus on low participating groups/communities***
- Focus on ***understanding and meeting the needs*** of young people especially ***aged 12 to 18 years****
- Focus innovative approaches to getting ***girls and young women (10-18 years)*** participating in activities and sport that understands and meets their needs
- ***Deliver out of curriculum time*** (NO IN-CURRICULAR DELIVERY will be funded)
- Focus on ***quality opportunities and experiences*** which meet the physical, cognitive, social, emotional and spiritual needs of young people for overall wellbeing
- ***Understands the needs*** of their community through local, regional and national insights such as consultations, forums, focus groups and research.

2019-20 Funding Allocations

Funding Streams

(\$1,035,741)

Funding Stream	Funding Type	Percentage	Amount
Community Sport Activators	Contestable	27%	\$279,650
Young Persons	Contestable	43%	\$445,368
Coaching and Officiating	Contestable	15%	\$155,361
Learn to Swim	Contestable	10%	\$103,574
Targeted Populations Fund	Non-contestable	5%	\$51,787

KiwiSport Regional Partnership Fund

Applications open Monday 3rd June and close on Monday 29th July:

Online funding applications are expected to provide:

- Explanation and insights of how your programme/ initiative meets the needs and interests of young people (Insights approach)
- Evidence of partnerships within and across local communities (Locally lead approach)
- Programmes and initiatives that holistically develop young people (physical literacy approach)
- Contribution of leverage funding (approximately 30% as a guide)
- Alignment to current Health and Safety Legislation and the Vulnerable Children's Act.
- Endorsement letter from parent body required
- *****Tip**** draft on provided WD then copy and paste into Sporty Form*



Community Accounts Service

» To support our community

» To provide closer collaboration between other not-for-profit groups



Why did we come about? >



- » Mentor existing treasurers
- » Manage their payroll
- » Enter their transactions in a cash book, or software program
- » Invoice their members
- » Prepare payment schedules
- » Prepare end of year accounts

What we will do:

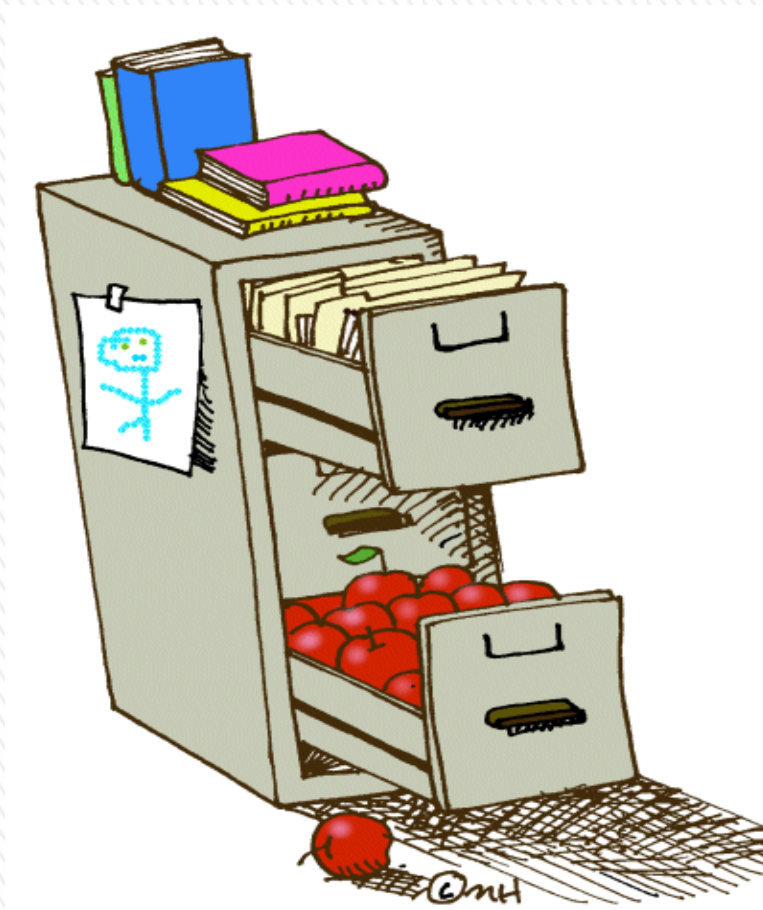




- » Simplifies the difficult treasurer role
- » Protects against fraud
- » Provides accurate and timely accounts
- » Frees up time for the groups to focus on their activities

What will this achieve?





- » Make payments, or sign cheques
- » Funding Applications
- » Archive your files
- » File the Charities Services or Company Office Annual Returns

What we cannot do:





- » Lotteries
- » COGS
- » Support for Volunteering Fund
- » Community Trust Mid & South Canterbury
- » Timaru District Council
- » Perpetual Guardian
- » Southern Trust
- » Pub Charities

Who supports us? >



TRUST



AORAKI



Aoraki
Foundation

Rotary



perpetual guardian



Te Tari Taiwhenua
Internal Affairs



Waimate Community Funding Forum

18 July 2019